

Sandy Dog's Savings Club Information Sheet

Dear Parent,

Sandy Spring Bank is pleased to offer a Young Savers account for your child. If your child would like to have a bank account and participate in a savings program, please provide all of the information requested below. If your child already has a Young Savers account with Sandy Spring Bank, simply fill in the names of the custodian and minor. When completed, please return this Information Sheet to your child's classroom teacher. Once we receive your Information Sheet, the bank will send you:

- ❖ an opening deposit slip;
- ❖ signature cards;
- ❖ a return envelope; and,
- ❖ copies of all agreements and disclosures relating to your new Young Savers account.

Account Opening Information

ACCOUNT TITLE*

_____ as custodian(s) for _____ under the
(Primary Custodian's Name) (Secondary Custodian's Name) (Minor's Name)

Maryland Uniform Transfers to Minors Act.

ACCOUNT INFORMATION:

Date: _____ Mailing Address: _____
(Street) (City) (State) (ZIP)

Home Phone: _____ Work Phone: _____

Minor's Social Security #: _____ Minor's Date of Birth: _____

Primary Custodian Information:

Social Security #: _____ Date of Birth: _____

Driver's License #: _____ Driver's License State of Issue: _____

Driver's License Date of Issue: _____ Driver's License Expiration Date: _____

Secondary Custodian Information:

Social Security #: _____ Date of Birth: _____

Driver's License #: _____ Driver's License State of Issue: _____

Driver's License Date of Issue: _____ Driver's License Expiration Date: _____

Classroom Teacher: _____ Grade: _____

Please feel free to contact the Colesville Community Office at 301-774-6400 ext. 6357 if you have any questions regarding this account or any of our products and services.

Please note: As of October 1, 2003, to help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

** The ownership of your Young Savers account will be subject to the Maryland Uniform Transfer to Minors Act (MUTMA). If you would prefer to open a Young Savers account as a trust account, contact the Colesville Community Office for details.*